



Risk Insight Report®



Are you a business owner or manager? Are you confident that your internal policies, processes and procedures are effective in key areas to prevent or minimise the risk of claims arising against your business by your clients or customers?

Don't have the time or resources for a complete review of your internal policies, processes and procedures?

Are you unsure if your internal policies, processes and procedures should address new and emerging risks such as AI and the increase in flexible and remote working?

A Risk Insight ReportTM might be the solution you are looking for.





What we do

We look at your engagement letters/terms of business and discuss with you key areas of risk in an online conversation (lasting up to 90 minutes).

We cover key areas of risk such as your client engagement processes, Al, remote working issues, diary and deadline issues, filing and email issues.

We cover 10 key areas of risk that typically can give rise to claims and problems in your business.

Following the meeting, we report back to you with our findings in an easy-to-understand report with recommendations that are graded in terms of urgency and importance, so that you can prioritise any actions needed. The Risk Insight ReportTM costs £1,850 plus VAT – a small price to pay for peace of mind.